

Table of Fees for Services

Carefully read Items 4 & 5 of Form ADV Part 2A for more details on Her Personal Finance's advisory services and fees. Fees below are charged when clients request the services listed. Fees below may not apply to all clients. Fees are negotiable.

Fees Charged by Investment Adviser	Fee Amount		Frequency Fee is Charged	Service(s)
Assets Under Management Fee	\$0		N/A	N/A
Hourly Fee	\$0 - \$500		Variable	Financial Planning Services
Subscription fees (for a newsletter or periodical)	\$0		N/A	N/A
Fixed fees (other than subscription fees)	Ongoing Financial Planning	\$0 - \$4,800	Monthly, in advance	Financial Planning Services
	7 Week Bootcamp	\$549	Variable	
	10 Week Bootcamp	\$750		
	2 Hour Add On (Mass General Only)	\$375/hr		
	Add On	\$25 - \$99		
Commissions	\$0		N/A	N/A
Performance-based Fee	\$0		N/A	N/A
Other	\$1,500 - \$6,000		Variable	Educational Seminars/Workshops
Fees Charged by Third Parties	Fee Amount		Frequency Fee is Charged	Services
Third Party Money Manager Fee	\$0		N/A	N/A
Robo-Adviser Fee	\$0		N/A	N/A

Talk with your Adviser about fees and costs applicable to YOU

Additional fees and costs to discuss with your Adviser.		
Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	No	
Commissions	No	
Custodian Fees	No	
Mark-Ups	No	
Mutual Fund / ETF Fees & Expenses	No	